



FUND Consulting, LLC

2025 W. Belmont Ave. Suite 1
Chicago, IL 60618

Phone: 773-281-8845
Fax: 773-442-0492
E-mail: lserleas@fundconsulting.com
www.fundconsulting.com



fund consulting

Smart Decisions Powered by Reliable Data

Product/Service Information

Annual Service Packages

\$12,000-\$60,000/ year

FUND Consulting, LLC has in-depth knowledge and expertise in community development finance activities. By establishing an ongoing relationship with FUND Consulting, CDFIs and community banks can maximize potential for funding, enhance public image, and increase organizational capacity by receiving concise strategic information and support on a monthly basis.

A la Carte Pricing

Board Development	\$750—\$10,000
CDFI Certification Application	\$5,750
Community / Client / Employee Survey	\$7,500-\$15,000
Facilitation	\$750—\$4,500
Fundraising / Capitalization Strategy	\$1,000-\$15,000
Grant Application (Government or Foundation)	\$5,000-10,000
-BEA Application	\$9,500
-FA and/or TA Application	\$7,500
-NMTC Application	\$10,000
Impact Management Solutions	\$2,500-\$25,000
Market Analysis	\$4,500-\$25,000
Market Plan	\$7,500-\$25,000
Strategic Planning	\$5,000-\$35,000

On-Demand Expertise

Do you ever wish you had access to an Executive Coach to provide strategic input on your high level capacity building needs? Or do you need an expert on CDFI programs, reporting, and compliance? FUND Consulting can help with on-demand expert support. Choose from 2 hours blocks at \$500 or annual plans including 2 hours per month at \$5,000.

Since 2000, FUND Consulting has worked with more than 100 CDFIs and helped them receive grants, allocations, and awards totaling more than \$170 million as well as assisted others increase capacity by: understanding their markets; evaluating the effectiveness of their programs; developing their boards; and creating strategies to manage growth and maximize impact.

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